

# AHMED WAEL METWALLY

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## EDUCATION

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### Georgia State University, J. Mack Robinson College of Business

*Bachelor of Finance and Investment*

2020 – 2024

- **Relevant Coursework:** Corporate Finance, Financial Statement Analysis, Investments, Financial Modeling & Valuation, Capital Markets, Econometrics.

## EXPERIENCE

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### MCDR — Misr for Central Clearing, Depository and Registry

Cairo, Egypt

*Financial Analyst*

November 2024 – Present

*Egypt's central securities depository (CSD) and post-trade infrastructure operator for the Egyptian Exchange (EGX), regulated by FRA.*

- Valued EGX-listed companies through detailed DCF and 3-statement models, presented the investment cases to the CFO, and recommended which opportunities the firm should pursue.
- Analyzed company financial statements under EAS and IFRS — revenue drivers, margins, cash conversion, and earnings quality — to separate businesses that can sustain their numbers from those that only look cheap.
- Screened EGX sectors for new investment ideas, building the shortlist of names that earned a full valuation.
- Tracked the firm's investment portfolio for sector concentration and exposure risk, flagging build-ups before they became problems.

## EQUITY RESEARCH & VALUATION PROJECTS

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### Equity Valuation & 3-Statement Models — EGX & Tadawul-Listed Companies

- Built full 3-statement models and DCF valuations from scratch for ten EGX-listed companies across seven sectors, with NAV/RNAV added for the real-estate developer: Ibsina Pharma (ISPH.CA), Telecom Egypt (ETEL.CA), E-finance (EFIH.CA), Talaat Moustafa Group (TMGH.CA), Elsewedy Electric (SWDY.CA), Fawry (FWRY.CA), Cleopatra Hospital (CLHO.CA), Juhayna Food Industries (JUFO.CA), Eastern Company (EAST.CA), and Edita Food Industries (EFID.CA).
- Applied the same from-scratch approach to two Saudi companies on Tadawul (TASI), recalibrating WACC and assumptions to the Saudi market: Almarai (2280.SR) and Qassim Cement (3040.SR).
- Carried each model through to a fair value, a price target, and a buy/hold/sell call against the prevailing market price.

### Multi-Method Valuation Engine

- Built a valuation tool that runs DCF, comps, DDM, DuPont, EVA, and Altman/Piotroski scoring on any EGX name and outputs a one-page valuation summary.

### M&A Modeling Engine

- Designed an end-to-end M&A model — merger math, LBO, accretion/dilution, and synergies — with rates and accounting treatment (EAS) set to the Egyptian market.

### 3-Statement Financial Model Engine

- Created the reusable 5-year 3-statement template (IFRS/EAS) that underpins every company model, with base/bull/bear scenarios and market-calibrated interest schedules.

## CERTIFICATIONS

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- **CFA Institute** — CFA Level I Candidate
- **Wall Street Prep** — Financial & Valuation Modeling Certification (FMVC) | 2026
- **Corporate Finance Institute** — Financial Modeling & Valuation Analyst (FMVA) | 2025

## TECHNICAL SKILLS

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**Financial Modeling:** 3-Statement Modeling, DCF, LBO, Comparable Company Analysis, Precedent Transactions, Merger Model, Accretion/Dilution

**Valuation & Analysis:** WACC, Terminal Value, Sensitivity & Scenario Analysis, Relative Valuation, NAV/RNAV, Dividend Discount Model

**Tools:** Bloomberg Terminal, Capital IQ, Microsoft Excel (Advanced), PowerPoint, Python